



COVER PAGE
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Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
Marshall Stephan Angelo

1. Office, Agency, or Court

Agency Name (Do not use acronyms)
City of San Bruno

Division, Board, Department, District, if applicable Your Position

City Councilmember Dist 2

If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: Position:

2. Jurisdiction of Office (Check at least one box)

- State
Multi-County
City of San Bruno
Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)
County of
Other

3. Type of Statement (Check at least one box)

- Annual: The period covered is January 1, 2023, through December 31, 2023.
Leaving Office: Date Left
Assuming Office: Date assumed
Candidate: Date of Election 11/5/2024 and office sought, if different than Part 1:

4. Schedule Summary (required)

Total number of pages including this cover page: 5

Schedules attached

- Schedule A-1 - Investments - schedule attached
Schedule A-2 - Investments - schedule attached
Schedule B - Real Property - schedule attached
Schedule C - Income, Loans, & Business Positions - schedule attached
Schedule D - Income - Gifts - schedule attached
Schedule E - Income - Gifts - Travel Payments - schedule attached

-or- None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
San Bruno ca 94066

DAYTIME TELEPHONE NUMBER EMAIL ADDRESS

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed 8/6/24 Signature

Investments

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

FAIR POLITICAL PRACTICES COMMISSION

Name

▶ NAME OF BUSINESS ENTITY
Apple Inc

GENERAL DESCRIPTION OF THIS BUSINESS
Tech company

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/_____
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
VALKYRIE

GENERAL DESCRIPTION OF THIS BUSINESS
Bitcoin miner

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/_____
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Tesla

GENERAL DESCRIPTION OF THIS BUSINESS
Auto manufacture

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/_____
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Etherium

GENERAL DESCRIPTION OF THIS BUSINESS
crypto currency

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other cryptocurrency (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/_____
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Carnival

GENERAL DESCRIPTION OF THIS BUSINESS
cruise line

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/_____
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Solana

GENERAL DESCRIPTION OF THIS BUSINESS
cryptocurrency

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other cryptocurrency (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/_____
 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-2
Investments, Income, and Assets
of Business Entities/Trusts
 (Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
 Name _____

1. BUSINESS ENTITY OR TRUST

Name The Watson-Marshall Group
 Address (Business Address Acceptable) 330 PRIMROSE #610 BURLINGAME CA 94010
 Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

Real Estate Sales

FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:	
<input type="checkbox"/> \$0 - \$1,999	<u> </u> / <u> </u> / <u>23</u>	<u> </u> / <u> </u> / <u>23</u>
<input type="checkbox"/> \$2,000 - \$10,000	ACQUIRED	DISPOSED
<input type="checkbox"/> \$10,001 - \$100,000		
<input checked="" type="checkbox"/> \$100,001 - \$1,000,000		
<input type="checkbox"/> Over \$1,000,000		

NATURE OF INVESTMENT
 Partnership Sole Proprietorship Other _____

YOUR BUSINESS POSITION VP 50% owner

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

\$0 - \$499 \$10,001 - \$100,000
 \$500 - \$1,000 OVER \$100,000
 \$1,001 - \$10,000

3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

None or Names listed below
see attached

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property _____

Description of Business Activity or City or Other Precise Location of Real Property _____

FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:	
<input type="checkbox"/> \$2,000 - \$10,000	<u> </u> / <u> </u> / <u>23</u>	<u> </u> / <u> </u> / <u>23</u>
<input type="checkbox"/> \$10,001 - \$100,000	ACQUIRED	DISPOSED
<input type="checkbox"/> \$100,001 - \$1,000,000		
<input type="checkbox"/> Over \$1,000,000		

NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership

Leasehold _____ Yrs. remaining Other _____

Check box if additional schedules reporting investments or real property are attached

1. BUSINESS ENTITY OR TRUST

Name _____
 Address (Business Address Acceptable) _____
 Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE

IF APPLICABLE, LIST DATE:
<u> </u> / <u> </u> / <u>23</u>
ACQUIRED
<u> </u> / <u> </u> / <u>23</u>
DISPOSED

NATURE OF INVESTMENT
 Partnership Sole Proprietorship Other _____

YOUR BUSINESS POSITION _____

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

\$0 - \$499 \$10,001 - \$100,000
 \$500 - \$1,000 OVER \$100,000
 \$1,001 - \$10,000

3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)

None or Names listed below

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property _____

Description of Business Activity or City or Other Precise Location of Real Property _____

FAIR MARKET VALUE	IF APPLICABLE, LIST DATE:	
<input type="checkbox"/> \$2,000 - \$10,000	<u> </u> / <u> </u> / <u>23</u>	<u> </u> / <u> </u> / <u>23</u>
<input type="checkbox"/> \$10,001 - \$100,000	ACQUIRED	DISPOSED
<input type="checkbox"/> \$100,001 - \$1,000,000		
<input type="checkbox"/> Over \$1,000,000		

NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership

Leasehold _____ Yrs. remaining Other _____

Check box if additional schedules reporting investments or real property are attached

Comments: _____

schedule A-2
paragraph 3 attachment

report (11)

closing date	who paid commission	address	city	state	zip	status	price	sales volume	representing	agent net
05/11/2023	Holland Homes LP			Ca		closed	1060000	1050000	buyer	20573
05/24/2023	McCarnish Homes LP			Ca		closed	1375000	1375000	seller	46741.87
03/28/2023	Unda Abby			Ca		closed	1650000	1650000	seller	27306
09/15/2023	McCarnish Homes LP			Ca		closed	900000	1800000	both	27152
09/21/2023	Diane Normand			Ca		closed	1220000	1220000	seller	24101
10/06/2023	John Wagner/Densie Corcoran			Ca		closed	2275000	2275000	seller	34822.82
10/10/2023	Kathleen Braun			CA		closed	1195000	1195000	buyer	22964.75
10/19/2023	Johnathan Titone			CA		closed	680000	680000	buyer	11609
10/25/2023	Loyalton Homes LP			CA		closed	1681000	1681000	seller	34266.05
10/30/2023	Sarah Iversen			Ca		closed	2250000	2250000	seller	46387.5
11/15/2023	Irma Martinez/Jose Martinez			CA		closed	1349000	1349000	seller	33894.64
11/16/2023	David A. Verducci			Ca		closed	1310000	2620000	both	27734.75
11/27/2023	Terrell Cole /Virginia Cole			Ca		closed	1450000	1450000	seller	29172.5
11/29/2023	Cherie Ashley Cohen			CA		closed	925000	925000	buyer	2003.21
12/03/2023	Kurt Zander			Ca		closed	1080000	1080000	seller	18809
12/15/2023	Brigitte Steinebel			Ca		closed	2638000	2638000	seller	55367.9
12/27/2023	John Korellis			CA		closed	825000	825000	buyer	14806.25
01/16/2024	Brian Monozon			Ca		closed	1400000	1400000	seller	16436.5
02/13/2024	Brian Fornesi			Ca		closed	1580000	1580000	seller	17372.9
02/22/2024	Carla Asuka			Ca		closed	1400000	1400000	seller	39003.5
02/29/2024	McCarnish Homes LP			Ca		closed	2360000	2390000	buyer	27704.9
03/18/2024	Earl Daly			Ca		closed	887000	1774000	both	26233.7
03/18/2024	Diane Circosta			Ca		closed	2520000	2520000	seller	52765.5
03/19/2024	Laurel Finch			CA		closed	2630000	2630000	seller	42733.1
03/27/2024	Gina Villegiante			CA		closed	540000	1080000	both	11749.12
04/03/2024	Nathan & Marice Angeline Uy			Ca		closed	920000	920000	seller	16027.95
04/05/2024	Jim Helmers&Janet Robertson			Ca		closed	1925000	1925000	buyer	38301.56
04/22/2024	Eric Sullivan			ID		closed	0	0	buyer	10855.77
05/07/2024	Tonica Firth			Ca		closed	1780250	1780250	seller	39419.43
05/08/2024	Joyce Quintana			Ca		closed	1125000	2250000	both	14955.46
05/15/2024	Byron B. Alvarez/ Christine Vezles			CA		closed	1175000	1175000	buyer	12826.84
05/23/2024	Katherine Fitzgerald			CA		closed	2198000	2198000	buyer	44309.08
05/24/2024	Mary G Orighton			CA		closed	2609000	2609000	seller	49527.13
05/30/2024	Joseeivan Villalobos			CA		closed	689000	1380000	both	14171.8
06/03/2024	John Beresford			Ca		closed	1580000	1580000	seller	22848.5
06/12/2024	Janet A Lundquist			Ca		closed	1350000	1350000	seller	27967.5
06/24/2024	Monique Modica			Ca		closed	1425000	2850000	both	24851.95
07/05/2024	Dick Kiyoshi Oshita			CA		closed	850000	850000	buyer	3394.69
07/08/2024	Erin Erickson/Adam Erickson			Ca		closed	3000000	3000000	seller	28867.5
07/08/2024	Nicholas & Gloria Barbarotto			Ca		closed	1155000	2310000	both	37148.4
07/17/2024	McCarnish Homes LP			CA		closed	3340000	3340000	seller	144494
07/18/2024	The Juan and Maria Iturburu Trust			Ca		closed	1335000	1335000	seller	39411.45
07/22/2024	John & Nancy Dolan			Ca		closed	750000	750000	seller	13737.5
07/24/2024	William Thompson Trust			CA		closed	640000	640000	buyer	8489.6

SCHEDULE B
Interests in Real Property
(Including Rental Income)

Name _____

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS

CITY
San Bruno

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

 / / 23 / / 23
 ACQUIRED DISPOSED

NATURE OF INTEREST
 Ownership/Deed of Trust Easement
 Leasehold _____ _____
 Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED
 \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
 None

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS

CITY

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

 / / 23 / / 23
 ACQUIRED DISPOSED

NATURE OF INTEREST
 Ownership/Deed of Trust Easement
 Leasehold _____ _____
 Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED
 \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
 None

* You are not required to report loans from a commercial lending institution made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*
PHH Mortgage

ADDRESS (Business Address Acceptable)
PO BOX 24736

BUSINESS ACTIVITY, IF ANY, OF LENDER
West Palm Beach, FL 33416

INTEREST RATE TERM (Months/Years)
7.875% None 30

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

Guarantor, if applicable
* 1st Loan

NAME OF LENDER*
Chase

ADDRESS (Business Address Acceptable)
700 Kansas Ln, Monroe, LA 71203

BUSINESS ACTIVITY, IF ANY, OF LENDER

INTEREST RATE TERM (Months/Years)
9.5% None _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

Guarantor, if applicable
+ 2nd loan

Comments: I own 33% of property